



## Proposed statistical analysis to evaluate the qualitative PT of Salmonella serotyping

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*Eurachem: Berlin, 8 October 2014*

## IZSVe Scheme of proficiency testing "AQUA"



- Diagnostic Microbiology

*(Responsible dr. Michela Corrò)*

- Food Microbiology

*(Responsible dr. Maria Girmaldi)*

- Parassitology shellfishes

*(Reference laboratory for Fish health - Responsible dr. Giuseppe Arcangeli)*

- Bacteriology and virology of water organisms

*(Reference laboratory for Fish health - Responsible dr. Amedeo Manfrin)*

- Virology and Serology

for avian flu and Newcastle disease

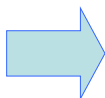
*(Reference laboratory for avian flu and Newcastle disease - Responsible dr. Calogero Terregino)*

- Serology and molecular biology for bovine and suine diagnostic

*(Responsible dr. Stefano Nardelli)*

- Isolation and *Salmonella* serotyping

*(Reference laboratory for Salmonella - Responsible dr. Antonia Ricci)*



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# Isolation and *Salmonella* serotyping PT



- **Isolation:**  
Positive/Negative sample for *Salmonella* spp.

- ***Salmonella* serotyping:**
  - Identification of somatic antigens
  - Identification of flagellar antigens



↓  
**Serotype**

S. Typhimurium  
S. Bredney  
S. Virchow  
S. Thompson  
.....



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# *Salmonella* serotyping PT

- 20 *Salmonella* strains are analysed from each participant
- Routine method is used to analyse the samples
- Results transmission by e-mail



Standard method is **NOW** available (2014/07/15)  
(ISO/TR 6579-3: Guide for serotyping of *Salmonella* spp.)

TECHNICAL REPORT      ISO/TR 6579-3

First edition  
2014-07-15

Microbiology of the food chain —  
Horizontal method for the detection,  
enumeration and serotyping of  
*Salmonella* —  
Part 3:  
Guidelines for serotyping of  
*Salmonella* spp.

Microbiologie de la chaîne alimentaire — Méthode horizontale pour  
le recensement, le dénombrement et la sérotypie des *Salmonella* —  
Partie 3: Lignes directrices pour la sérotypie des *Salmonella* spp.



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## Results for each laboratory



Strain	Somatic antigen	Flagellar antigens	Serotype
1	3, <u>10</u> {15}{15,34}	y:1,5	S. Orion
2	6,7, <u>14</u>	k:1,5	S. Thompson
3	6,7, <u>14</u>	r :1,2	S. Virchow
4	1,4,[5],12	e,h : 1,2	S. Typhimurium
5	1,9,12	g,m : -	S. Enteritidis
6	1,9,12	g,m : -	S. Enteritidis
.			
.			
20	1,4,[5],12	e,h : 1,2	S. Typhimurium



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## Salmonella serotyping PT evaluation



- **Performance of each participant:**  
Agreement between observed and expected serotypes



- **Performance of overall PT:**  
Agreement among all answers of all participants



**Cohen's K statistics**



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## Cohen's K statistics



### K for 2 or more Raters on a 2 or multiple -Level Measurement Scale

- **2 Raters:** results of 2 operators or laboratories, expected vs observed results, results of 2 different methods
  - **More Raters:** results of more operators or laboratories, more observed results of one laboratory, results of more different methods
- 
- **2-Level Measurement Scale:** +/-, true/false, presence/absence
  - **Multiple-Level Measurement Scale:** an arbitrary number  $q$  (greater than 2) of nominal or ordinal response categories
    - **Ordinal:** absent, mild, moderate, severe; low, medium, high;
    - **Nominal:** different pathologies, diagnosis, categories



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## K in *Salmonella* serotyping PT



### K for 2 Raters on a nominal Multiple-Level Measurement Scale: individual evaluation



- **2 Raters:** observed vs expected results for each laboratory
- **Multiple-Level Measurement Scale:** nominal response categories as serotype for an overall of 20 strains

### K for $p$ Raters on a nominal Multiple-Level Measurement Scale: overall evaluation



- **$p$  Raters:**  $p$  laboratories
- **Multiple-Level Measurement Scale:** nominal response categories as serotype for an overall of 20 strains



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## Cohen's K statistics




Which is the difference between the simple overall percentage of agreement and the K statistics?

The K statistics **adjusts** the overall percentage of agreement for the chance agreement



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## Example 1: % of agreement

Two doctors analyse 100 x-ray to classify them as pathological or normal:

- **Doctor 1:** he **KNOWS** to distinguish between pathological and normal, he analyses the x- ray and decides: 4 pathological, 96 normal
- **Doctor 2:** he **DOESN'T** know to distinguish between pathological and normal, he analyses the x- ray and decides: 100 normal

		Doctor 2		
		Pat.	Norm.	
Doctor 1	Pat.	0	0	0
	Norm.	4	96	100
		4	96	100

**Observed agreement:**  
 $(0+96)/100=0.96 \Leftrightarrow 96\%$

**Is it correct to say that the agreement is equal to 96%?**



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## Example 2: % of agreement

Two doctors analyse 100 x-ray to classify them as pathological or normal:

- **Both the doctors (1 e 2)** flip a coin and decide: 50% pathological and 50% normal **in this way:**

		Doctor 2		Total
		Pat.	Norm.	
Doctor 1	Pat.	25	25	50
	Norm.	25	25	50
		50	50	100

**Observed agreement :**  
 $(25+25)/100=0.50 \leftrightarrow 50\%$

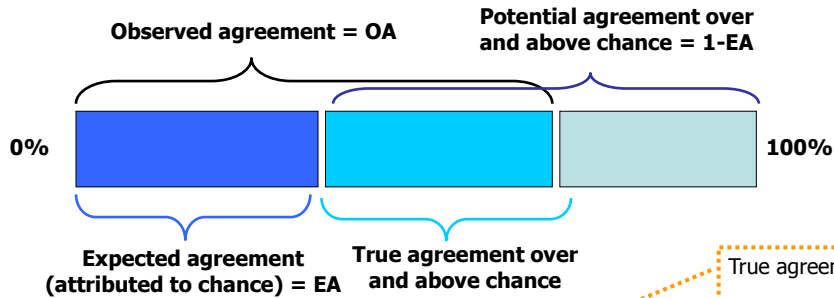
**Is it correct to say that the agreement is equal to 50%?**

**NO**

A part of agreement depends on chance

Remove the percentage of agreement attributed to chance

## Cohen's K

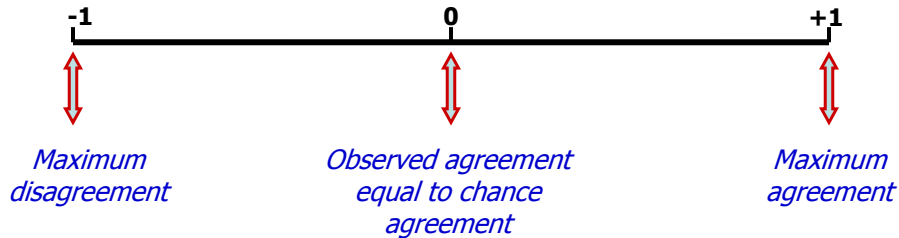


$$K = \frac{(OA - EA)}{(1 - EA)}$$

Possible maximum agreement NOT chance

**K= indicates the proportion of potential agreement, effectively achieved, excluding the chance**

## Cohen's K interpretation



**Qualitative interpretation of K according to Landis and Koch scale**



<b>&lt; 0</b>	no agreement
<b>0-0.20</b>	slight agreement
<b>0.21-0.40</b>	fair agreement
<b>0.41-0.60</b>	moderate agreement
<b>0.61-0.80</b>	substantial agreement
<b>0.81-1.0</b>	almost perfect agreement.



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## Cohen's K calculation


1. **OA**, proportion of **observed** concordant results

$$OA = \frac{25 + 25}{100} = \frac{50}{100} = 0.5$$

2. **EA**, proportion of **expected** concordant results

$$EA = \left( \frac{50 \cdot 50}{100} + \frac{50 \cdot 50}{100} \right) / 100 = 0.5$$

3. 
$$K = \frac{(OA - EA)}{(1 - EA)} = \frac{0.5 - 0.5}{1 - 0.5} = 0 \neq 0.5$$

		Doctor 2		
		result +	Result -	
Doctor 1	result +	a <sub>11</sub> 25	a <sub>12</sub> 25	a <sub>1.</sub> 50
	result -	a <sub>21</sub> 25	a <sub>22</sub> 25	a <sub>2.</sub> 50
		a <sub>.1</sub> 50	a <sub>.2</sub> 50	a <sub>..</sub> 100

Conclusion: Agreement due to chance



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# Generalization: Performance of each participant

		Expected		
		result +	Result -	
Observed	result +	a <sub>11</sub>	a <sub>12</sub>	<b>a<sub>1.</sub></b>
	result -	a <sub>21</sub>	a <sub>22</sub>	<b>a<sub>2.</sub></b>
		<b>a<sub>.1</sub></b>	<b>a<sub>.2</sub></b>	<b>a<sub>..</sub></b>

**K for 2 raters on a multiple -Level Measurement Scale**



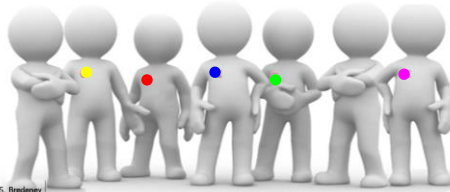
$$K = \frac{AO - AA}{1 - AA} = \frac{\sum_{i=1}^j (a_{ii} \cdot a_{ii} - a_{i.} \cdot a_{.i})}{a^2 - \sum_{i=1}^j (a_{i.} \cdot a_{.i})}$$

		Expected results					
		S. Typhimurium	S. Enteritidis	S. Virchow	....	S. Bredeney	
Observed results	S. Typhimurium	a <sub>11</sub>	a <sub>12</sub>	a <sub>13</sub>		a <sub>1q</sub>	<b>a<sub>1.</sub></b>
	S. Enteritidis	a <sub>21</sub>	a <sub>22</sub>	a <sub>23</sub>		a <sub>2q</sub>	<b>a<sub>2.</sub></b>
	S. Virchow	a <sub>31</sub>	a <sub>32</sub>	a <sub>33</sub>		a <sub>3q</sub>	<b>a<sub>3.</sub></b>
	....						
	S. Bredeney	a <sub>q1</sub>	a <sub>q2</sub>	a <sub>q3</sub>		a <sub>qq</sub>	<b>a<sub>q.</sub></b>
		<b>a<sub>.1</sub></b>	<b>a<sub>.2</sub></b>	<b>a<sub>.3</sub></b>		<b>a<sub>.q</sub></b>	<b>a<sub>..</sub></b>

# Generalization: Performance of overall PT

		Expected		
		result +	Result -	
Observed	result +	a <sub>11</sub>	a <sub>12</sub>	<b>a<sub>1.</sub></b>
	result -	a <sub>21</sub>	a <sub>22</sub>	<b>a<sub>2.</sub></b>
		<b>a<sub>.1</sub></b>	<b>a<sub>.2</sub></b>	<b>a<sub>..</sub></b>

**K for MORE raters on a multiple -Level Measurement Scale**



		S. Typhimurium	S. Enteritidis	S. Virchow	....	S. Bredeney		
S. Typhimurium	a <sub>11</sub>	a <sub>12</sub>	a <sub>13</sub>		a <sub>16</sub>	<b>a<sub>1.</sub></b>		
S. Enteritidis	a <sub>21</sub>	a <sub>22</sub>	a <sub>23</sub>		a <sub>26</sub>	<b>a<sub>2.</sub></b>		
S. Virchow	a <sub>31</sub>	a <sub>32</sub>	a <sub>33</sub>		a <sub>36</sub>	<b>a<sub>3.</sub></b>		
....								
S. Bredeney	a <sub>q1</sub>	a <sub>q2</sub>	a <sub>q3</sub>		a <sub>q6</sub>	<b>a<sub>q.</sub></b>		
		<b>a<sub>.1</sub></b>	<b>a<sub>.2</sub></b>	<b>a<sub>.3</sub></b>		<b>a<sub>.6</sub></b>		<b>a<sub>..</sub></b>



## K statistic, significance and CI

### K statistic

$$K = \frac{AO - AA}{1 - AA}$$

### Significance (p-value)

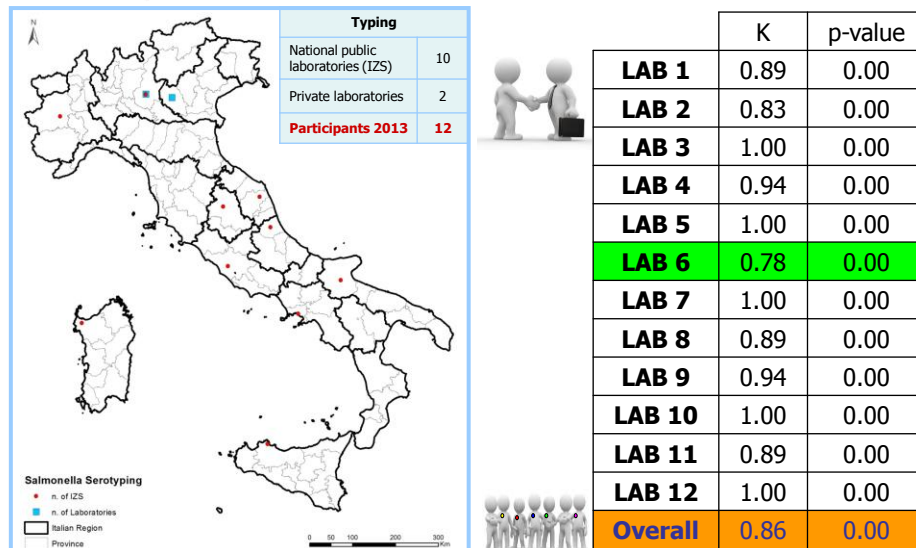
$$z = \frac{\hat{K}}{s.e._0(\hat{K})} \approx N(0,1)$$

### Confidence interval

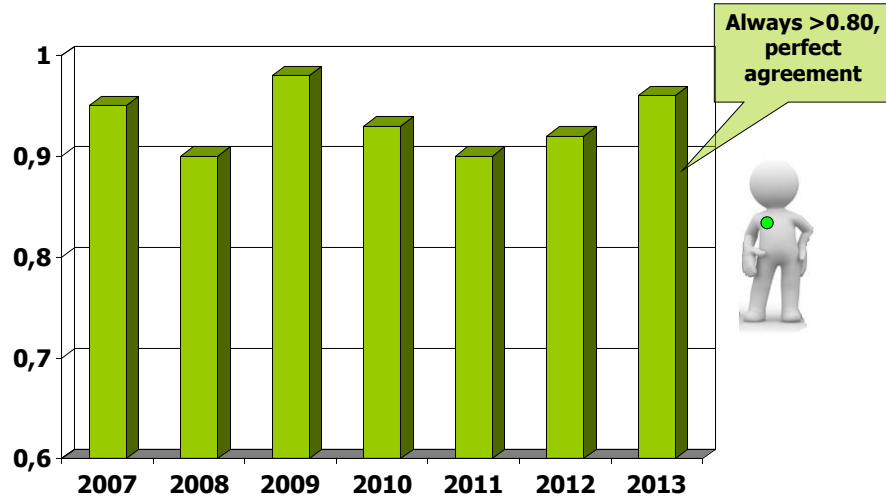
$$\hat{K} - z_{1-\alpha/2} \cdot s.e.(\hat{K}) \leq K \leq \hat{K} + z_{1-\alpha/2} \cdot s.e.(\hat{K})$$




## Performance evaluation of Salmonella serotyping PT: 2013



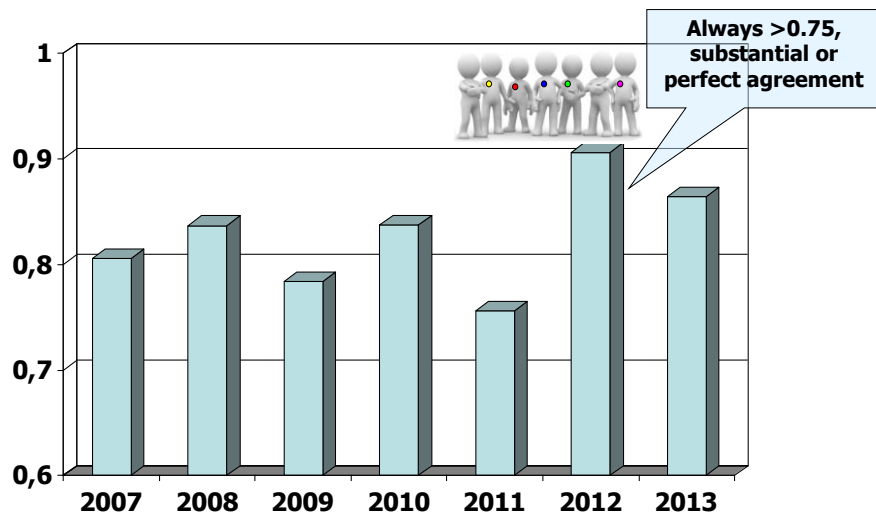
## Performance for each laboratory over time




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## Performance of PT over time



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**THANK YOU FOR  
YOUR ATTENTION**



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